



The Commonwealth of Massachusetts
William Francis Galvin

Minimum Fee: \$500.00

Secretary of the Commonwealth, Corporations Division
 One Ashburton Place, 17th floor
 Boston, MA 02108-1512
 Telephone: (617) 727-9640

Annual Report

(General Laws, Chapter)

Federal Employer Identification Number: 000932504 (must be 9 digits)

Annual Report Filing Year: 2013

1.a. Exact name of the limited liability company: GWG LIFE SETTLEMENTS, LLC

1.b. If different, the name under which it does business in the Commonwealth:

2. The Limited Liability Company is organized under the laws of: State: DE Country: USA
The date of its organization is: 02/22/2006

3. The general character of business, and if the limited liability company is organized to render professional service, the service to be rendered:
PURCHASE OF LIFE INSURANCE POLICIES

4. Location of its principal office:

No. and Street: 220 SOUTH SIXTH STREET
SUITE 1200

City or Town: MINNEAPOLIS State: MN Zip: 55402 Country: USA

5. The business address of its principal office in the Commonwealth, if any:

No. and Street: 84 STATE STREET

City or Town: BOSTON State: MA Zip: 02109 Country: USA

6. The name and business address of each manager, if any:

Title	Individual Name First, Middle, Last, Suffix	Address (no PO Box) Address, City or Town, State, Zip Code
MANAGER	STEVEN F. SABES	460 PEAVEY RD WAYZATA, MN 55391 USA
MANAGER	PAUL A. SIEGERT	326 ELK CROSSING LN. KEYSTONE, CO 80435 USA
MANAGER	JON R. SABES	175 WESTWOOD LN. WAYZATA, MN 55391 USA

7. The name and business address of the person(s) authorized to execute, acknowledge, deliver and record any recordable instrument purporting to affect an interest in real property:

Title	Individual Name First, Middle, Last, Suffix	Address (no PO Box) Address, City or Town, State, Zip Code
REAL PROPERTY	JON R SABES	220 SOUTH SIXTH STREET MINNEAPOLIS, MN 55402 USA

8. Name and address of the Resident Agent:

Name: CORPORATION SERVICE COMPANY

No. and Street: 84 STATE STREET

City or Town: BOSTON State: MA Zip: 02109 Country: USA

9. If the foreign limited liability company has a specific date of dissolution, the latest date on which the limited liability company is to dissolve:

10. Additional matters:

**SIGNED UNDER THE PENALTIES OF PERJURY, this 14 Day of August, 2013,
JON R. SABES , Signature of Authorized Signatory.**